

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney Heather H. Kruthers (for Public Guardian, Trustee)

Fourth Account Current and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney

			PUBLIC GUARDIAN, Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from Aff.Sub.Wit.		~Please see Petition for details~	Note: Court will set a Status Hearing as follows: • Tuesday, August 21, 2018 at 9:00 a.m. in Dept. 303 for filing of the fifth account;
	Inventory PTC			Pursuant Local Rule 7.5, if the document noted above is filed
	Not.Cred.			10 days prior to the dates listed,
1	Notice of Hrg			the hearing will be taken off calendar and no appearance
1		W/		will be required.
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	2620			
1	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/14/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 2- Mora

Attorney Kara Schacher, of Paso Robles (for Esperanza S. Booke, Administrator)

Order to Show Cause Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 6/15/2012				
Cont. from:				
Aff.Sub.Wit.				
Verified				
Inventory				
Account	Χ			
Not.Cred.				
Notice of				
Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				

ESPERANZA S. BOOKE, sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013. *Letters* issued 1/16/2013.

Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was due 5/16/2013.

Inventory and Appraisal filed on 8/22/2013 shows an estate value of \$0.00, indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs.

Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 1/16/2014.

Minute Order dated 8/17/2016 from the last Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states:
The Court vacates the Order to Show Cause as to Kara Schacher. The Court issues an Order to Show Cause to Esperanza Brook as to why she should not be removed as Administrator for her failure to file the first and final account, or a verified status report. Esperanza Brooke is ordered to be personally present in court or present via CourtCall on 9/21/2016.

NEEDS/PROBLEMS/COMMENTS:

Note for background: The following issue was noted for the last hearing regarding the status of filing a first or final account and/or petition for final distribution:

- 1. Request for Dismissal filed 6/15/2016 indicates dismissal was not entered as requested as estate administration must be properly terminated via noticed hearing. If dismissal of this matter is sought, need verified petition requesting closure of the estate without administration, containing facts supporting such request, and proof of service of notice to the following persons pursuant to Probate Code $\S\S1220(a)(1)$ and (a(2)(A) and 11000:
- Esperanza S. Booke, sister and Administrator;
- George Salinas, brother;
- Jennie Ruiz, sister;
- Lewis Salinas, brother;
- Ignacio Salinas, brother.

Reviewed by: LEG
Reviewed on: 9/14/16
Updates:
Recommendation:
File 4 – Salinas

Δ

Petitioner Christina Williams (Pro Per, mother)

Petition for Visitation

		CHRISTINA WILIAMS, mother, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	Note Re Visitation Orders:
		~Please see Petition for details~	Minute Order dated 5/11/2016 from the hearing on a previous petition for
Co	ont. from		visitation states, in pertinent part, the Court orders supervised visitation with
	Aff.Sub.Wit.		the mother every Saturday for 2 hours at
1	Verified		McDonalds on Bullard and Blackstone,
	Inventory		starting 5/14/2016. Parties are not to talk
	Inventory		about each other or the guardianship
	PTC		in front of the minor. The Guardians are
	Not.Cred.		to be in eyesight and be able to listen
	Notice of X		during the visit. The order that Michael
	Hrg		Robles [father] not reside anywhere
	Aff.Mail X		that the minor is living remains in full force and effect. Also, the order that
	Aff.Pub.		there is to be no contact with Brandon
	Sp.Ntc.		Godbolt [boyfriend of the mother]
	Pers.Serv.		remains in full force and effect.
	Conf.		Need Notice of Hearing and proof
	Screen		of 15 days' service prior to hearing
	Letters		of the Notice of Hearing with a copy
	Duties/Supp		of the Petition for Visitation, or
	Objections		Consent and Waiver of Notice, or
	Video		Declaration of Due Diligence, for:
	Receipt		Joe Robles, Co-Guardian;
	CI Report		Sharon Robles, Co-Guardian.
	9202		
	Order X		
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 9/14/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 5- Robles
	•		<i>r</i>

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Attorney: Jonathon L. Petty (for Administrator Gregory Reyes)

First and Final Report of Administrator; Petition for Final Distribution without an Accounting and for Allowance of Compensation for Ordinary Services

DOD: 5/15/2015		GREGORY REYES, of sole heir, is petition	adminis	1	NEEDS/PROBLEMS/COMMENTS:	
		Accounting is wai	ved		Need new order. Some portion of	
Со	nt. from 08171 Aff.Sub.Wit.	6	I&A	-	\$175,000.00	the contents of the order must appear on the page upon which
✓	Verified		POH (no cash)	-	\$175,000.00	the judge's signature is affixed per Local Rule 7.6.1(D).
1	Inventory		Administrator	-	waives	, , ,
√	PTC Not.Cred.		Attorney	-	\$4,000.00	
✓	Notice of Hrg		(less than statutory outside of the Prob		e paid	
1	Aff.Mail	w/	Distribution, pursuo	ant to in	testate	
	Aff.Pub.		succession, is to:	10 111	icsidic	
	Sp.Ntc.		,			
	Pers.Serv.		Gregory Reyes – re			
	Conf. Screen		at: 1344 Robinson 93612 (APN: 495-20			
Letters 1/15/2016						
	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report					
✓	9202					
√	Order					
	Aff. Posting					Reviewed by: SEF
	Status Rpt					Reviewed on: 9/13/2016
	UCCJEA					Updates:
1	Citation FTB Notice					Recommendation: File 8- Reyes

Attorney

9

Gromis, David Paul (for Executor Christy L. Pedron)

Petition for Final Distribution and for Allowance of Compensation for Ordinary Services

DOD: 1/15/14		CHRISTY L. PEDRON, Executor with Full IAEA without	NEEDS/PROBLEMS/
		bond, is Petitioner.	COMMENTS:
		Accounting is waived	Note: Waivers of
-			Accounting and Support
-	A 66 A 1 1461	I&A: \$78,250.00	of Petition for Final
<u> </u>	Aff.Sub.Wit.	POH: \$78,430.23 (cash)	distribution signed by
~	Verified	Executor (Statutory): Waives	Ronald P. Martinson and Debra Ann Winters are
~	Inventory	Executor (statutoly). Walves	on file.
~	PTC	Attorney (Statutory): \$3,130.00	on me.
~	Not.Cred.		SEE ADDITIONAL PAGES
~	Notice of	Costs: \$435 (filing this petition)	
	Hrg		
~	Aff.Mail w/o	Preliminary distributions:	
	Aff.Pub.	Ronald P. Martinson: \$22,500.00	
	Sp.Ntc.	Debra Ann Winters: \$22,500.00	
	Pers.Serv.	(\$10,000 each was paid on 2/24/15 and \$12,500 each was paid subsequent to the settlement	
	Conf.	agreement reached on 4/1/15.)	
	Screen	1.5. 2 2. 2. 2. 2. 2. 1, 1, 1 2. 1,	
~	Letters 4/7/16	Petitioner states on 9/5/14, a Petition to Quiet Title	
	Duties/Supp	and Require Conveyance of Real Property and to	
	Objections	Determine Title and Transfer of Personal Property to	
	Video	Estate was filed by Ronald P. Martinson and Debra	
	Receipt	Ann Winters against the estate of Ronald M.	
	CI Report	Martinson in 14CEPR00847. On 4/1/15, the parties signed a Settlement and Release Agreement. As	
~	9202	part of that agreement, Petitioner paid \$12,500.00 to	
	Order X	ii	
	Aff. Posting	\$22,500 already paid, an overpayment of \$4,781.18	Reviewed by: skc
	Status Rpt	each has already been distributed and received by	Reviewed on: 9/15/16
	UCCJEA	Ronald P. Martinson and Debra Ann Winters.	Updates:
	Citation	Regardless of this overpayment, the parties have	Recommendation:
~	FTB Notice	agreed that the sum of \$6,500 will be paid from this estate to Ronald P. Martinson and Debra Ann	File 9- Martinson
		Winters.	
		Petitioner requests distribution per the agreement	
		between the beneficiaries as follows:	
		Ronald P. Martinson: \$6,500.00	
		Debra Ann Winters: \$6,500.00	
		Christy L. Pedron: Remainder	
		(Examiner calculates \$61,865.23)	

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. Petitioner describes that she made distributions of \$45,000 <u>prior to her appointment</u> (\$22,500 each to Ronald P. Martinson and Debra Ann Winters on 2/24/15 and 4/1/15), apparently pursuant to a settlement agreement that was never presented to the Court or approved, in a case that was administratively dismissed (14CEPR00847), and before the issuance of Letters Testamentary to Petitioner as Executor on 4/7/16 in this case, 15CEPR01131. Such preliminary distributions are a violation of §11620 et seq.

Petitioner alleges in this petition that the distributions actually constitute overpayment of the others' shares calculated on the I&A value and net proceeds of the sale/receipts/expenses, but then requests to distribute an additional \$6,500 each to them pursuant to the agreement anyway.

However, if those prior distributions were outside of the context of the estate, then should this estate distribution be pursuant to the will, not pursuant to the agreement? (Without the agreement, it is unclear.)

Need copy of the referenced agreement. The Court may also require clarification as to the source of the preliminary distributions, since they were not paid from the estate account, and the Court may decline to confirm and approve the acts and proceedings of the Executor.

- 2. Petitioner calculates shares based on the \$3,000 I&A value for the vehicle, but does not appear to state whether the vehicle was sold or otherwise distributed. Need clarification per Cal. Rule of Court 7.550(b).
- 3. Need order per Local Rule 7.1.1.F.

Noble McCain, Michelle (of Salinas, CA, for Petitioner Marietta Gomonet)

Petition for Final Distribution and for Order Fixing and Allowing Attorney's Fees

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
	7	CONTINUED TO 10/6/16
		Per attorney request
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	_	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/13/16
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 10- Gomonet

Attorney Heather H. Kruthers (for Public Administrator, Administrator with Will Annexed)

Petition for Order Determining Heirship

DOD: 7/27/2015	PUBLIC ADMINISTRATOR, Administrator with Will Annexed	NEEDS/PROBLEMS/ COMMENTS:
	appointed on 2/17/2016, is Petitioner.	
	~Please see Petition for details~	Continued from
Cont. from 081716		8/17/2016. Minute Order states Ms.
Aff.Sub.Wit.		Pascuzzi
34 400 1		represents that she
		will be filing written
Inventory		objections. The
PTC		Court orders that
Not.Cred.		said objections must be filed and
✓ Notice of		served no later
Hrg		than 9/7/2016.
Aff.Mail W		
Aff.Pub.		Note: Court
✓ Sp.Ntc.		records show no objections have
		been filed as of
Pers.Serv.		9/14/16.
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on:
		9/14/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12- Knapp

14 Katherine Marie Noble (Estate)

Case No. 16CEPR00241

Attorney: Ryan Michael Janisse (for Katherine Shannon Noble – Executor)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 1/1/2016 KATHERINE SHANNONE NOBLE, Was NEEDS/PROBLEMS/COMMENTS:			
	D. 1/1/2016	KATHERINE SHANNONE NOBLE , was appointed Executor with full IAEA	NEEDS/FROBLEMS/COMMENTS.
		without bond on 4/18/2016.	
		Willioof Boria 611 4/ 10/2016.	1. Partial no. 1 inventory and
		Letters issued 4/18/2016.	appraisal (1&A) was filed
Со	nt. from	Minute order dated 4/18/2016 set this	6/15/2016. However, need final
	Aff.Sub.Wit.	status hearing re: filing of the inventory	I&A or current written status report
	Verified	and appraisal (I&A)	pursuant to Local Rule 7.5, which
1	Inventory	Partial no. 1 I&A filed 6/15/2016 shows	states in all matters set for status
Ě	DTC	the estate valued at \$205,000.00.	hearing, verified status reports
✓	PTC	=	must be filed no later than 10 days before the hearing. Status
	Not.Cred.		reports must comply with the
	Notice of		applicable code requirements.
	Hrg		Notice of the status hearing
	Aff.Mail		together with a copy of the status
	Aff.Pub.		report shall be served on all
	Sp.Ntc.		necessary parties.
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: SEF
	Status Rpt		Reviewed on: 9/14/2016
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice	1	File 14- Noble

14

Attorney: Brian N. Folland (for Gurpej Singh)

Petition for Appointment of Guardian of the Person

			TEMPORARY WAS DENIED 8/3/2016;	NEEDS/PROBLEMS/COMMENTS:
			no appearances	TILLED, I ROBLEMO, COMMENTS.
		=		
			GURPEJ SINGH , non-relative, is petitioner.	Note: Minor turns 18 years of
Со	nt. from			age on 9/25/2016.
	Aff.Sub.Wit.			1. Need Notice of Hearing.
√	Verified		See petition for details.	2. Need proof of personal
	Inventory			service at least 15 days before the hearing of <i>Notice</i>
	PTC			of Hearing with a copy of
	Not.Cred.			the petition or consents and
	Notice of Hrg	Х		waivers of notice: a. Ardeep Singh (ward)
	Aff.Mail	Χ		3. Need proof of service at
	Aff.Pub.			least 15 days before the
	Sp.Ntc.			hearing of Notice of Hearing with a copy of the petition
	Pers.Serv.	Χ		or consents and waivers of
1	Conf. Screen			notice or declarations of due diligence for:
√	Letters			a. Paternal grandparents (unknown)
✓	Duties/Supp			b. Maternal grandparents
	Objections			(unknown)
	Video Receipt			c. Maninder Kaur (sibling) – if 12 years or older
√	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 9/15/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18- Singh
				10

20 Ni'jah Montgomery, Sylvester Taylor V, and Kai King (GUARD/P)

Case No. 16CEPR00772

Petitioner Day, Shameka Shanae (Pro Per – Maternal Aunt – Petitioner)

Petitioner Taylor-Anderson, JoAnn (Pro Per – Paternal Grandmother of Sylvester – Petitioner)

Petitioner Taylor, Josephine Shanae (Pro Per – Paternal Aunt of Sylvester – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
		_	
-	Aff.Sub.Wit.	=	
-	Verified		
	Inventory	=	
-	PTC	=	
-	Not.Cred.	=	
~	Notice of	=	
	Hrg		
~	Aff.Mail	=	
	Aff.Pub.		
	Sp.Ntc.		
~	Pers.Serv.		
~	Conf.		
	Screen		
~	Letters		
~	Duties/Supp		
	Objections		
	Video		
-	Receipt	=	
-	CI Report	_	
l →	Clearances Order	-	
	Aff. Posting	-	Reviewed by: skc
	Status Rpt	-	Reviewed by: 3RC
~	UCCJEA	1	Updates:
	Citation	1	Recommendation:
	FTB Notice]	File 20- Montgomery/
			Taylor/ King

23 Craig Maningding (CONS/P)

Petitioner: Lito Maningding (Pro per – Father)
Petitioner: Marilu Maningding (Pro per – Mother)

Case No. 16CEPR00858

Petition for Appointment of Probate Conservator of the Person

·				
	IEMIFORAKI EAFIKES Y/ZI/ZUIO	NEED3/FKODLEM3/COMMENIS:		
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. W/	TEMPORARY EXPIRES 9/21/2016 LITO MANINGDING and MARILU MANINGDING, parents, are petitioners and request appointment as co-conservators of the person with medical treatment consent powers. See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Item 5 of the proof of service of Notice of Hearing filed 9/9/2016 does not indicate a copy of the petition was served with the notice as required, for the following: a. Teresa Lucas (maternal grandmother) b. Isidra Maningding (paternal grandmother) 2. Citation is incomplete at items 1b and 3 re: if the relief requested in the petition is for conservatorship of the person and/or estate and the name of the parties requesting appointment as conservator.		
Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections		2. Citation is incomplete at items 1b and 3 re: if the relief requested in the petition is for conservatorship of the person and/or estate and the name of the parties requesting		
✓ Video Receipt ✓ CI Report				
9202				
✓ Order				
Aff. Posting		Reviewed by: SEF		
Status Rpt		Reviewed on: 9/16/2016		
UCCJEA		Updates:		
✓ Citation		Recommendation:		
FTB Notice		File 23- Maningding		

Attorney: R. Rich Meyers (for Roberto Acosta and Maria Acosta)

Reconsideration Hearing re: Petition for Appointment of Temporary Guardian of the Person

Age: 9 years	TEMPORARY GRANTED EX PARTE 9/6/2016	NEEDS/PROBLEMS/COMMENTS:
	GENERAL HEARING 11/14/2016	
Court from	ROBERTO ACOSTA and MARIA ACOSTA, grandparents, are petitioners	 Need Notice of Hearing. Need proof of personal service at least 5 court days
Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen Letters ✓ Duties/Supp Objections Video Receipt	See petition for details.	service at least 5 court days before the hearing of Notice of Hearing with a copy of the temporary petition or consents and waivers of notice or declarations of due diligence for: a. Austin Rodriguez (legal father) b. Roman Acosta (presumed biological father) c. Adriana Arriaga (mother)
CI Report		
9202		
Order		P
Aff. Posting		Reviewed by: SEF
Status Rpt J UCCJEA		Reviewed on: 9/16/2016 Updates:
Citation		Recommendation:
FTB Notice		File 24- Rodriguez

25 Noel Gonzalez-Hernandez, Angel Hernandez (GUARD/P) Case No. 16CEPR00941 Petitioner: Rosemary Duarte (Pro per – Maternal grandmother)

Petition for Appointment of Temporary Guardian of the Person

Petition for Appointment of Temporary Guardian of the Person						
Noel 3 years		GENERAL HEARING 11/8/2016	NEEDS/PROBLEMS/COMMENTS:			
Angel 2 years		ROSEMARY DUARTE, maternal grandmother, is petitioner	 Need Notice of Hearing. Need proof of personal 			
C	Aff.Mail Aff.Pub. Sp.Ntc.	See petition for details.	service at least 5 court days before the hearing of the Notice of Hearing with a copy of the temporary petition or consents and waivers of notice or declarations of due diligence for: a. Beatrice Gonzalez (mother) b. Father (unknown) – unless Court excuses notice			
	Aff. Posting	4	Reviewed by: SEF			
	Status Rpt UCCJEA	-	Reviewed on: 9/16/2016			
✓			Updates:			
	Citation	_	Recommendation:			
	FTB Notice		File 25- Gonzalez-Hernandez/ Hernandez			

26 Charlyann Palacios (GUARD/P)

Case No. 16CEPR00942

Petitioner: Augustine Palacios, Jr. (Pro per - Paternal grandfather)
Petitioner: Sandra Palacios (Pro per – Paternal grandmother)

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING 11/8/2016	NEEDS/PROBLEMS/COMMENTS:
			AUGUSTINE PALACIOS, JR. and SANDRA PALACIOS, paternal grandparents, are petitioners.	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified		See petition for details.	
	Inventory			
	PTC			
	Not.Cred.			
	Notice of	na		
\vdash	Hrg Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	na		
1	Conf.	TIG		
	Screen			
✓	Letters			
1	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 9/15/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26- Palacios